

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
Oakwood Homes Corporation, et	)	Bankruptcy Case No.
al.,	)	02-13396 (PJW)
)	
Debtors.	)	Jointly Administered
)	
OHC Liquidation Trust,)	
)	
Plaintiff,)	
)	
v.	)	Adversary Proceeding No.
	)	04-57060 (PJW)
Credit Suisse (f/k/a Credit)	
Suisse First Boston, a Swiss)	
banking corporation), Credit)	
Suisse Securities (USA), LLC	)	Civil Case Nos.
(f/k/a Credit Suisse First	)	07-cv-00799
Boston LLC), Credit Suisse	)	07-mc-00215
Holdings (USA), Inc. (f/k/a)	
Credit Suisse First Boston,)	
Inc.), and Credit Suisse (USA),)	
Inc. (f/k/a Credit Suisse First)	
Boston (U.S.A.), Inc.), the)	
subsidiaries and affiliates of)	
each, and Does 1 through 100,)	
)	
Defendants.)	
)	

**DISCLOSURE STATEMENT PURSUANT TO FEDERAL RULE OF CIVIL
PROCEDURE 7.1**

The undersigned are counsel to the OHC Liquidation Trust (the "Trust"). Pursuant to Federal Rule of Civil Procedure 7.1, the undersigned hereby certify that the Trust is a liquidation trust. The duly appointed trustee of the Trust, who exercises legal control over the Trust's property, is Alvarez & Marsal, LLC. The beneficiaries of the Trust are the creditors of Oakwood Homes Corporation and its affiliated debtors, as set forth in (1) the "Second Amended Joint Consolidated Plan of Reorganization of Oakwood Homes Corporation and Its Affiliated Debtors and Debtors in Possession" [Bankr. D.I. No. 3503] (the "Plan"), which Plan was confirmed via an order entered on March 31, 2004 in the jointly-administered bankruptcy cases entitled *In re Oakwood Homes Corporation, et al.*, Case No. 02-13396 (PJW), pending before the United States Bankruptcy Court for the District of Delaware [Bankr. D.I. No. 3937]; and (2) the related Liquidation Trust Agreement dated April 13, 2004.

Respectfully submitted,

Dated: December 10, 2007
Wilmington, Delaware

/s/Marla Rosoff Eskin
MARLA ROSOFF ESKIN (No. 2989)
KATHLEEN CAMPBELL DAVIS (No. 4229)
CAMPBELL & LEVINE, LLC
800 N. King Street, Suite 300
Wilmington, DE 19801
(302) 426-1900

-and-

TONY CASTAÑARES (CA SBN 47564)
STEPHAN M. RAY (CA SBN 89853)
SCOTT H. YUN (CA SBN 185190)
WHITMAN L. HOLT (CA SBN 238198)
STUTMAN, TREISTER & GLATT, P.C.
1901 Avenue of the Stars, 12th Fl.
Los Angeles, CA 90067
(310) 228-5600

Special Counsel for the
OHC Liquidation Trust

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
)	
Oakwood Homes Corporation, et	)	Case No. 02-13396 (PJW)
al.,)	
	)	Jointly Administered
Debtors.)	
)	
<hr/> OHC Liquidation Trust,)	
)	
Plaintiff,)	
	)	Adversary Proceeding No.
v.	)	04-57060 (PJW)
)	
Credit Suisse (f/k/a Credit	)	Civil Case Nos.07-799
Suisse First Boston, a Swiss	)	07-215
banking corporation), Credit)	
Suisse Securities (USA), LLC)	
(f/k/a Credit Suisse First)	
Boston LLC), Credit Suisse)	
Holdings (USA), Inc. (f/k/a)	
Credit Suisse First Boston,)	
Inc.), and Credit Suisse (USA),)	
Inc. (f/k/a Credit Suisse First)	
Boston (U.S.A.), Inc.), the)	
subsidiaries and affiliates of)	
each, and Does 1 through 100,)	
)	
Defendants.)	
)	

CERTIFICATE OF SERVICE

I, Kathryn S. Keller, of Campbell & Levine, LLC, hereby
certify that on December 10, 2007, I caused a copy of the
Disclosure Statement Pursuant to Federal Rule of Civil Procedure
7.1 to be served upon the individuals listed below via the
method indicated.

Lee E. Kaufman, Esq. Russell C. Silberglied, Esq. Richards, Layton & Finger, P.A. One Rodney Square 920 North King Street Wilmington, DE 19801 VIA HAND DELIVERY	Mary K. Warren, Esq. Michael Osnato, Esq. J. Justin Williamson, Esq. Paul R. Wickes, Esq. Linklaters 1345 Avenue of the Americas Nineteenth Floor New York, NY 10105 VIA FEDERAL EXPRESS
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Dated: December 10, 2007

CAMPBELL & LEVINE, LLC

/s/ Kathryn S. Keller

Marla Rosoff Eskin (No. 2989)
Kathryn S. Keller (No. 4660)
800 N. King Street, Suite 300
Wilmington, DE 19801
(302) 426-1900